

Date 18 June 2010

MID-STATES PLC
(“Mid-States”, the “Company” or the “Group”)

Share Purchase by a Director

The Company confirms that, as part of its successful Placing completed on 10th June 2010, its Managing Director, Javier Segura, has acquired 190,000 ordinary shares of £0.01 each in the Company (“Shares”) at a price of 2.8 pence per share, as notified on 12 May 2010.

Following this purchase, Mr Segura has an interest in a total of 383,000 Shares, representing approximately 0.15% of the issued share capital of the Company.

For further information:

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Tony Hunter, Company Secretary