

10 June 2010

Mid-States PLC  
("Mid-States" or "the Company")

Mid-States, the leading environmental technology group is pleased to announce that the special resolution proposed at the Company's General Meeting held earlier today relating to the placing of 144,821,427 new ordinary shares ("**Placing Shares**") was duly passed by shareholders (the "**Placing**").

As a result, the Placing announced on 12 May 2010, raising £4,055,000 (before expenses), has now been completed. It is expected that Admission will become effective and dealings in the 144,821,427 Placing Shares will commence on AIM at 8:00 am on 11 June 2010. The Placing Shares will rank pari passu in all respects with the existing issued ordinary shares of Mid-States.

Following completion of the Placing the Company will have a total of 260,903,839 ordinary shares in issue.

**Mid-States PLC**

John Bateson, Chairman  
Andrew Tonks, Finance Director

Tel: +44 (0)20 7603 1515

**Panmure Gordon (UK) Limited**

Andrew Godber (Corporate Finance)  
Callum Stewart

Tel: +44 (0)20 7459 3600

Tom Nicholson (Corporate Banking)  
Adam Pollock