

PRESS RELEASE

20 January 2010

MID-STATES PLC (the “Company”)

Update on current business

The Board is pleased to announce that in the first half of the financial year ended 30 June 2010 the Company has seen continued progress in its air disinfection business. The Board believes that the new business strategy adopted last year, its strengthened management team and the heightened awareness of viral threats (including swine ‘flu), through national and international press coverage, have been significant factors in this progress.

Orders received in the six months ended 31 December 2009 for the Company’s AD air disinfection device totalled 679. These included larger orders from distributors in Spain, the Middle East and Norway together with others which were predominantly relatively low volume sales to potential new distributors as the Company seeks to establish sales channels in new markets, both in the UK and internationally. The Company is presently working with or in discussions with 25 distributors in different market sectors and territories around the world. In addition, there are now over 450 AD in use at UK hospitals, successfully and demonstrably playing a key role in the ongoing fight against viral and bacterial pathogens.

Revenue for the first half is expected to be close to £0.2 million and at 31 December 2009 cash at bank was £0.94 million.

The Company expects to publish its Interim Financial Statements for the six months ended 31 December 2009 towards the end of March and further information on trading will be provided at this time.

Javier Segura, Managing Director, commented:

“Whilst we are only half way through the Company’s financial year, which formed a period of transition, I am encouraged by progress already achieved. The continued strategy of expanding into non-healthcare markets and internationally should bring further growth as we progress through the remainder of the financial year.”

For further information

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