

20 May 2009

**Mid-States PLC**  
**(“Mid-States” or “the Company”)**

**Restoration of Trading and Admission of Shares to Trading**

Further to the Company’s publication of its final accounts for the period ended 30 June 2008 and the publication of its interim accounts for the period ended 31 December 2008, the Company is pleased to announce that its shares will be restored to trading on the AIM market of the London Stock Exchange at 7.30 a.m. on 20 May 2009.

The Company has also made application for the 30 million shares issued at 10 pence per share pursuant to the placing announced on 5 March 2009 to be admitted to trading on 20 May 2009. These shares will rank pari passu in all respects with the Ordinary Shares already admitted to trading.

The Company's issued share capital as at 20 May 2009 consists of 116,082,412 Ordinary shares of 1p, each with voting rights. Therefore, the total number of voting rights in the Company is 116,082,412. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Services Authority's Disclosure and Transparency Rules.

For further information please contact:

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