

30 March 2009

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Mid-States PLC  
("Mid-States" or "the Company")

Mid-States, the leading environmental technology group, is pleased to announce that the resolution proposed at the Company's General Meeting held earlier today relating to the placing of new ordinary shares was duly passed by shareholders.

A total of 30,000,000 new ordinary shares have been placed with investors at a price of 10p per share ("Placing Shares"), which represents a premium of 53.8 per cent. to the Closing Price of 6.5 pence per Ordinary Share on 24 December 2008 (being the day that the Ordinary Shares were suspended from trading on AIM).

Total funds raised for the Company from the placing are £3.0 million before expenses.

The Placing Shares will be issued by 5.00 p.m. on 31 March 2009, at which point the Company will have a total of 116,082,412 ordinary shares in issue.

Admission shall take place and dealings in the Placing Shares shall commence on AIM when the Company's shares are restored to trading on publication of the Company's interim accounts for the period ended 31 December 2008, which the Directors expect to occur in mid-May 2009.

The Board of Mid-States is pleased to welcome Esteban Monegal and Javier Segura, representatives of the major investor in the Placing Shares, as Directors of the Company, who bring additional experience and expertise to the Board.

As previously announced, and following his move to the United States, David Plucinsky has today resigned as a director and the Chairman of the Company. The Board thanks Mr Plucinsky for his services to Mid-States over many years and wishes him well for the future.

John Bateson has been appointed Chairman of the Company on an interim basis until a new permanent Chairman is selected.

**Mid-States PLC**  
Tony Hunter, Company Secretary

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## About Mid-States

Mid-States is a leading environmental technology group founded on proven expertise in atmospheric chemistry. Its technologies target global concerns about air quality and an improved environment. The Group's AD air disinfection unit is based on research conducted by Professor Derek Elwood, a consultant to the Group, when he was working at the government research facility at Porton Down. The air disinfection device generates a continuous cascade of hydroxyl radicals indoors, reproducing the same effect as occurs naturally outdoors. This effect is scientifically proven to be effective in an enclosed environment in killing well publicised pathogens including MRSA, E. coli and C. diff, in addition to those associated with influenza and other illnesses. It is suitable for use in a variety of environments including hospitals, care homes and offices.

AIM Rules Schedule 2 Disclosure – for the purposes of paragraph (g) of schedule 2 of the AIM rules Esteban Monegal Maso, aged 59 holds or has held the following directorships:

### Current Directorships

ESMOMA 49 SICAV, SA  
LAYMO 74 SICAV, SA  
MMSR Associates Corporate Trading, SA  
ESMO EMPRESARIAL S.L.

### Past Directorships over last 5 years

AIM Rules Schedule 2 Disclosure – for the purposes of paragraph (g) of schedule 2 of the AIM rules Javier Segura Rius, aged 63 holds or has held the following directorships:

### Current Directorships

MMSR Associates Corporate Trading, S.L.  
ESMO EMPRESARIAL S.L.

### Past Directorships over last 5 years

No further disclosures are required to be made in relation to Esteban Monegal Maso or Javier Segura Rius under Schedule 2 (g) of the AIM rules.