

**18 September 2008**

**Mid-States PLC (“Mid-States” or the “Company”)**

**Additional Listing**

Application has been made to AIM for a block listing on 2,025,000 Ordinary Shares of 1p each.

These shares, ranking pari passu in all respects with the existing shares in issue, will be allotted pursuant to the exercise of options and to the rules of Mid-States share option schemes, the 1989 Stock Option Plan and the 1999 Stock Option Plan.

The shares will not be allotted immediately but as and when the scheme rules allow.

It is expected that admission will become effective in the Ordinary Shares on 22 September 2008.

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For further information:

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