

22 August 2008

PRESS RELEASE

Mid-States PLC (the “Company or Mid-States”)

APPOINTMENT OF GLENN COOPER AS A NON-EXECUTIVE DIRECTOR

Mid-States PLC is pleased to announce that Glenn Cooper was appointed to the Board as a non-executive director of the Company on 21 August 2008.

Prior to joining Mid-States, Glenn Bevis Olleson Cooper, who is 64, held senior positions within a number of groups including Henry Ansbacher & Co and Altium Capital and is the former Chairman of Zeus Capital. Glenn Cooper has more than 30 years of experience as a Corporate Financier advising both listed and private companies in the U.K., Europe and the U.S.A. He has also previously served as a director of listed companies in the U.K. and U.S.A..

David Plucinsky, Mid-States’ Chairman commented: “I am delighted to welcome Glenn to the Board as a non-executive director. The directors and management look forward to benefitting from his wealth of experience as we work to make a success of the AD, the new and exciting Air Disinfection product introduced by our subsidiary, Inov8 Science Limited.”

Enquiries:

Mid-States plc
David Plucinsky, Chairman
Andrew Tonks, Finance Director

Tel: +44 (0)20 7603 1515

Panmure Gordon (UK) Limited
Andrew Godber
Tom Nicholson

Tel: +44 (0)20 7459 3600

Brunswick Group LLP
Jonathan Rhodes
Justine McIlroy

Tel: +44 (0)20 7404 5959

AIM Rules Schedule 2 Disclosure – for the purposes of paragraph (g) of schedule 2 of the AIM rules Glenn Cooper holds or has held the following directorships:

Current Directorships
Cooper Corporate Finance Limited
Harrier Capital Partners LLP
Ocean Science Limited

Past Directorships over last 5 years
Altium Capital Limited
Zeus Capital Limited
Zeus Group Limited

No further disclosures are required to be made in relation to Glenn Cooper under Schedule 2 (g) of the AIM rules.

END