



Mid-States PLC (“Mid-States” or the “Company”)

Additional Listing

Application has been made to AIM for a listing of 35,000 Ordinary Shares of 1p each.

These shares, ranking pari passu in all respects with the existing shares in issue have been allotted pursuant to the exercise of options and to the rules of Mid-States 1999 Stock Option Plan.

It is expected that admission will become effective in the Ordinary Shares on 16 June 2008.

12 June 2008

For further information:

Mid-States PLC
Tony Hunter, Company Secretary

Tel: +44 (0) 20 7603 1515