

**Mid-States plc** ("the Company")

Placing

Further to the Company's announcement of 9 November 2007 in which it was announced that there would be a Placing of 3,736,305 Ordinary Shares of 1p each at 26 pence per share to raise GBP971,439 before expenses. The correct number of shares should have read 3,736,300 shares, to raise GBP971,438. All other details remain unchanged.

13 November 2007

For further information please contact:

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