

RNS Number:5828I  
Mid-States PLC  
06 September 2006

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Result of EGM

On 14 August 2006, Mid-States PLC (the "Company") announced that it had entered into an agreement to acquire the entire issued share capital of Inov8 and Moving Sun. The Company also announced that it was seeking to issue 22,410,361 Ordinary Shares as consideration for Inov8 and Moving Sun, apply for the cancellation of its securities on the Official List and apply for Admission to trading on AIM.

At the Extraordinary General Meeting of the Company held today, all resolutions put to shareholders were duly passed. It is expected that the listing of the existing Ordinary Shares will be cancelled and that they and the Consideration Shares will be admitted to trading on AIM on 5 October 2006. The number of Ordinary Shares in issue will be 74,726,112.

A further announcement will be made when the Acquisition has been completed, which is intended to take place on 5 October 2006.

All terms used in this announcement are defined as set out in the Admission document dated 14 August 2006.

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